



AGENDA TITLE: Set Public Hearing for December 17,2008, to Consider Resolution Approving

Reimbursement Agreement No. RA-08-01 for Public Improvements Constructed

with the Vintner's Square Shopping Center

MEETING DATE: November **5,2008** 

PREPARED BY: Public Works Director

RECOMMENDED ACTION: Set a public hearing for December 17, 2008, to consider a resolution

approving Reimbursement Agreement No. RA-08-01 for public

improvements in Kettleman Lane and Westgate Drive and associated public utilities constructed with the Vintner's Square shopping center.

BACKGROUND INFORMATION: Geweke Family Partnership, the developer of the Vintner's Square

shopping center located at the northwest corner of Kettteman Lane and Lower Sacramento Road, entered into an ImprovementAgreement with

the City on April 29, 2004. As required under the conditions of

approval for the project and the terms of the Improvement Agreement, the developer has completed certain public improvements on Kettleman Lane and Westgate Drive. The improvements include the installation of asphalt concrete pavement, concrete curb, gutter and sidewalk, water, wastewater and storm drainage lines, and a traffic signal on Kettleman Lane and Westgate Drive. Portions of the public improvements installed by the developer benefit properties ranging from just north of Lodi Avenue/Sargent Road and just south of Kettleman Lane. The benefiting properties are shown on Exhibit A.

The public improvements were accepted by Council on August 16,2006. The developer has requested a Reimbursement Agreement in conformance with Chapter 16.40 of the Lodi Municipal Code (LMC) to recover the cost of the improvements benefiting the above-mentioned properties, including related costs such as engineering, inspection and plan check fees.

The reimbursable costs for each benefiting property are shown on Exhibit B. Pursuant to LMC §16.40.50.A.3, the reimbursable amounts shown in Exhibit B include an amount attributable to interest for the year 2008 based on the change in the Engineering News Record 20 Cities Construction Cost Index from January 2007 to January 2008. Under the terms of the Reimbursement Agreement similar adjustments to the reimbursable costs will be made each January until payment is received. A copy of the Reimbursement Agreement is attached as Exhibit C.

In conformance with LMC Chapter 16.40, staff recommends that Council set a public hearing to consider a resolution approving Reimbursement Agreement No. RA-08-01.

FISCAL IMPACT: Not applicable. FUNDING AVAILABLE: Not applicable.

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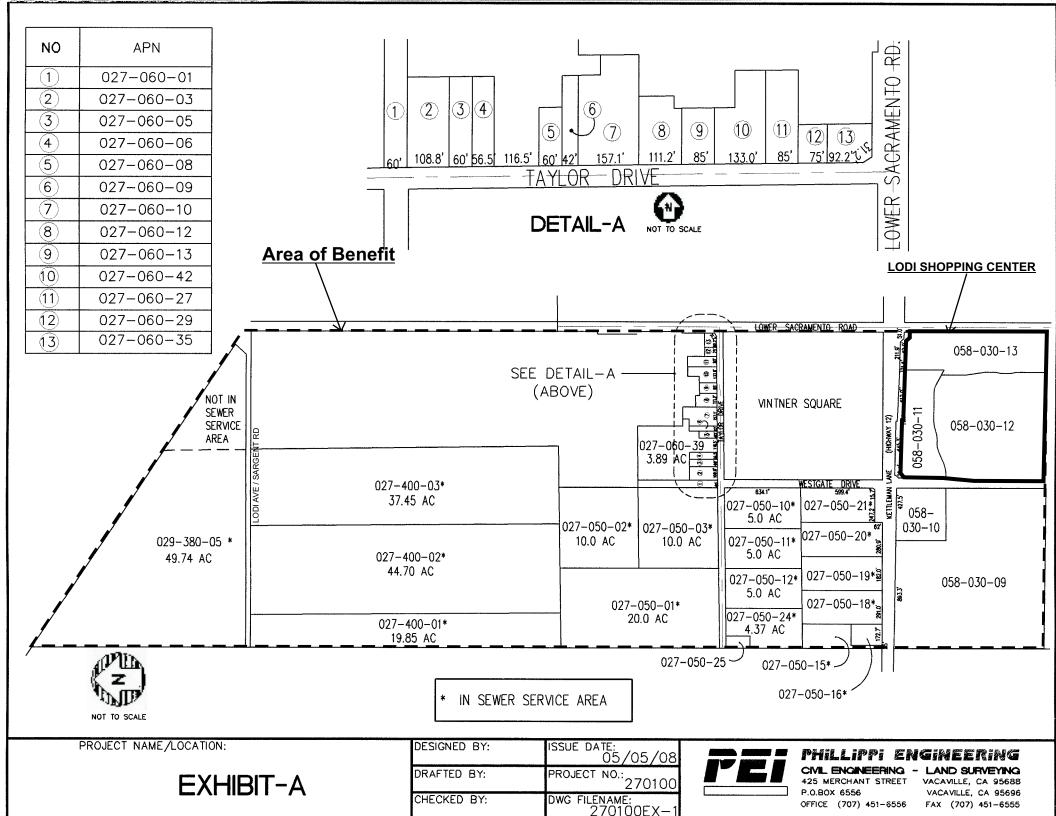
Prepared by Chris R. Boyer. Junior Engineer FWS/CRB/pmf

Attachments

cc: Senior Civil Engineer Welch Senior Civil Engineer Chang Junior Engineer Boyer Property Owners

APPROVED:

Blair King, City Manager



Kettleman Lane (South side, west of Westgate Drive)	Quantity	Units	C	ost/unit	Cost		05	58-030-09 33.21		-050-18 4.26		7-050-19 4.27		'-050-20 4.27	02	7-050-21 4.11	058-030-1 6.97	1 05	8-030-12 18.29		3-030-13 9.26	027-	050-10 5
Roadway Excavation OG AC in widening areas Type B AC in widening areas Type 2 AB in widening areas	1289 64 1151 1354	CY Tons Tons Tons	\$ \$ \$	19.50 \$ 85.00 \$ 44.00 \$ 23.00 \$	5,399 50,630		\$ \$ \$ \$	25,143 5,399 50,630 31,138 112,309															
Kettleman Lane North side, west of Westgate Drive)																							
Roadway Excavation OG AC in widening areas Type B AC in widening areas Type 2 AB in widening areas	1254 70 1114 1317	CY Tons Tons Tons	\$ \$ \$	19.50 \$ 85.00 \$ 44.00 \$ 23.00 \$	5,584 32,392 20,021				\$ \$ \$ \$	755 255 1,513 935 3,459	\$ \$ \$ \$	3,540 1,220 7,094 4,385 16,238	\$ \$ \$ \$ \$	5,519 1,909 11,059 6,835 25,322	\$ \$ \$	6,350 2,201 12,724 7,865 29,140							
Kettleman Lane (South side, across from Vintner Square)																							
Roadway Excavation Type B AC in widening areas Type 2 AB in widening areas Cold planing Type B overlay OG AC Remove 6" AC Replace 6" AC Kettleman / Westgate signal Lighting and Signal interconnect	487 434 511 1514 233 84 41 82 Lump Sum Lump Sum	CY Tons Tons SY Tons CY Tons	\$ \$ \$ \$ \$ \$ \$ \$	19.50 \$ 44.00 \$ 23.00 \$ 3.50 \$ 44.00 \$ 85.00 \$ 18.00 \$ \$ \$ \$ \$ \$ \$ \$	19,096 11,753 5,298 10,237 7,119 736 3,513 82,500 32,500												\$ 1,91 \$ 3,85 \$ 2,37 \$ 1,07 \$ 2,06 \$ 1,43 \$ 70 \$ 16,65 \$ 6,56 \$ 36,79	6 \$ 3 \$ 0 \$ 7 \$ 7 \$ 9 \$ 9 \$ 8 \$ 2 \$	5,032 10,118 6,227 2,807 5,424 3,772 390 1,861 43,712 17,220 96,562	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,547 5,123 3,153 1,421 2,746 1,910 197 942 22,131 8,718 48,888		
Westgate Drive  Street pavement section(0.3 AC / 0.55 AB)	27239	SF	\$	2 \$	62,650										\$	30,748						\$	31,902
Stamped pavement in median Curb and gutter 8" median curb 12" median border Striping Traffic Signs Object markers Street name signs Benchmarks Monuments Median Landscaping 18" storm drain in Westgate Drive 15" storm drain at Kettleman intersection 12" storm drain manholes Storm drain inlets 8" sewer laterals to west side Sewer manholes 10" water main 10" gate valves Median landscaping service	730 1165 882.5 Lump Sum 10 2 1 0.5 0.5 5 Lump Sum 131 74 59 1.5 3 50 2.5 710 4 0.5	SF LF LF each each each each EF LF each each LF each each	****	16 \$ 16 \$ 16 \$ 16 \$ 16 \$ 16 \$ 16 \$ 16 \$	18,640 13,980 14,120 1,600 2,000 110 325 250 200 39,125 3,144 1,850 1,416 4,425 3,150 1,125 6,375 14,555 4,200 700										*****	5,732 9,148 6,861 6,930 785 982 54 4160 123 9902 3,144 1,850 1,416 4,425 3,150 552 3,188 7,143 2,061 344 108,107						• • • • • • • • • • • • • • • • • • • •	5,948 9,492 7,119 7,190 815 1,018 56 165 127 19,923 - - - - - - - - - - - - -
Plus plan check and inspection fee Plus engineering and administration						5.5% 10%	\$ \$	6,177 11,231		190 346		893 1,624	\$ \$	1,393 2,532			\$ 2,02 \$ 3,68		5,311 9,656		,	\$ \$	5,363 9,751
Street Work total for the parcel Plus trunk sewer allocation Total for the property							\$ \$ \$	129,717 - 129,717	\$	<b>3,995</b> 2,457 <b>6,452</b>	\$	18,755 2,463 21,218	\$	29,247 2,463 31,709	\$		\$ -	\$	111,529 - 111,529	\$	-	\$	11 <b>2,627</b> 2,884 11 <b>5,511</b>

#### Summary of allocations of cost to the various properties

		ttleman -West of estgate (South)		ettleman - West of Vestgate (North)		ttleman - Across m Vintner Square	Westgate Drive	-	Taylor Road		Trunk Sewer		Total
Parcel	Acres	Allocation		Allocation		Allocation	Allocation		Allocation				Allocation
058-030-09 058-030-10	33.21 4.10	\$ 103,773										\$ \$ \$	103,773 - -
027-050-01 027-050-02 027-050-03 027-050-10 027-050-11 027-050-12 027-050-15 027-050-16 027-050-18	20.00 10.00 10.00 5.00 5.00 5.00 2.00 1.00 4.26 4.27		\$ \$	3,995 18,755			\$ 112,627			* * * * * * * * * *	11,535 5,767 5,767 2,884 2,884 2,884 1,153 577 2,457 2,463	* * * * * * * * * * * *	11,535 5,767 5,767 115,511 2,884 2,884 1,153 577 6,452 21,218
027-050-20 027-050-21 027-050-24 027-050-25	4.27 4.11 4.37 0.46		\$	29,247 33,657			\$ 124,864			\$ \$ \$	2,463 2,370 2,520 265	\$ \$ \$	31,709 160,891 2,520 265
058-030-11 058-030-12 058-030-13	6.97 18.29 9.26				\$ \$ \$	42,502 111,529 56,466						\$ \$ \$ \$ \$	42,502 111,529 56,466
027-060-01 027-060-03 027-060-05 027-060-06	0.91 0.64 0.35 0.30							\$ \$ \$	2,814 1,979 1,082 928			\$ \$ \$	2,814 1,979 1,082 928
027-060-39 027-060-08 027-060-09 027-060-10 027-060-12	3.89 0.24 0.22 1.01 0.45							\$ \$ \$ \$	12,028 742 680 3,123 1,391			\$ \$ \$ \$ \$	12,028 742 680 3,123 1,391
027-060-13 027-060-42 027-060-27 027-060-29	0.33 0.38 0.21							\$ \$ \$ \$	1,020 2,041 1,175 649			\$ \$ \$	1,020 2,041 1,175 649
027-060-35 027-400-01 027-400-02 027-400-03 029-380-05	0.21 19.85 44.70 37.45 49.74							\$	649	\$ \$ \$ \$	9,851 14,349 20,725 18,253	\$ \$ \$ \$ \$ \$	649 - 9,851 14,349 20,725 18,253
		\$ 103,773		85,653 *	\$	210,497	237,491		30,303	·	109,168	\$	776,885

<sup>\*</sup> This amount (\$85,653) is \$5 less than the amount shown in the "Determination of Costs" section due to scaling and rounding.

WHEN RECORDED, RETURN TO: City Clerk City of Lodi 221 West Pine Street Lodi, CA 95240

#### REIMBURSEMENT for PUBLIC IMPROVEMENTS

AGREEMENT # RA - 08-01

THIS AGREEMENT is made by and between the CITY OF LODI, hereinafter referred to as "City", and THE GEWEKE FAMILY PARTNERSHIP, a California Limited Partnership, hereinafter referred to as "Applicant".

#### **RECITALS:**

WHEREAS, Applicant is the developer of commercial development titled Vintner's Square Shopping Center, located on the north west corner of Lower Sacramento Road and Kettleman Lane, Lodi, California, and has entered into an Improvement Agreement with City dated April 29, 2004, to construct public improvements required to serve the development, and

WHEREAS, Applicant has constructed certain public improvements (hereinafter "Improvements"), which include installation of asphalt concrete pavement, concrete curb and gutter, water pipe, wastewater pipe, storm drain pipe, traffic control systems, and other miscellaneous and related items, that will serve additional properties that are designated and shown on the plan attached as Exhibit A to this Agreement; and

WHEREAS, Applicant has filed a request with City's Public Works Director in conformance with Chapter 16.40 of the Lodi Municipal Code requesting reimbursement for those improvements which benefit other properties or would be required of those properties upon development ("Benefit Area"); and

WHEREAS, the property owners of those properties shown in Exhibit A have been notified and the City Council has conducted a public hearing regarding the Applicant's request for reimbursement.

NOW THEREFORE, in consideration of the mutual covenants and conditions herein contained and pursuant to Government Code Sections 66485 through 66489 and Title 16 of the Lodi Municipal Code, it is hereby agreed between the parties as follows:

- 1. The amount of the reimbursable costs for the Improvements due to Applicant includes construction costs less any applicable credits plus ten percent for administrative and engineering design costs (10%), engineering plan check fees (2.0%), engineering inspection fees (3.5%) and the reimbursement application fee. Total construction costs and costs attributable to the Benefit Area are shown on attached Exhibit B.
- 2. The reimbursable amount shall be recalculated annually to include an amount attributable to interest, using the Engineering News Record (ENR) 20 Cities Construction Cost Index. On uncollected reimbursements, the reimbursement

rates shall be calculated in January of each calendar year beginning January 2008 by the following formula:

(ENR Jan. 1 of current year) ÷ (initial ENR) X (Balance due Jan. 1 of prior year less payments made during the previous year)

The initial ENR index under this Agreement is 8090.06. The initial reimbursable amounts are shown on Exhibit B.

- 3. In the event that the benefiting properties shown on Exhibit A develop, City shall collect the appropriate charges from the developers of the benefiting property and reimburse Applicant or Applicant's heirs, successors or assigns, for a period of fifteen (15) years. For payment collection purposes, benefiting parcels APN 058-030-11, 058-030-12 and 058-030-13 have been segregated into a group shown as Lodi Shopping Center on Exhibit A. Total reimbursement costs for the parcels within this group shall be payable at the time of issuance of the first Public Improvement Agreement for shopping center improvements. The charges for all other benefiting properties shall be paid in full at the time of the first development on those properties.
- 4. The Kettleman Lane/Westgate Drive traffic signal is assumed to have been installed in its ultimate location for the purposes of calculating the reimbursable costs covered by this Agreement. The signal installation cost has been allocated fifty percent (50%) to the Applicant and fifty percent (50%) to the Lodi Shopping Center (Parcels APN 058-030-11, 058-030-12 and 058-030-13). However, if, at the time of development of the Lodi Shopping Center, the Kettleman Lane/Westgate Drive traffic signal must be relocated to accommodate that project, the current signal location will be considered temporary for the purposes of this Agreement and no reimbursement will be due to the Applicant for those costs. Adjustments to the required reimbursement will be made by City staff at the time of payment.
- 5. Applicant shall pay City \$6,908.41 for the preparation of this Agreement prior to approval and recording of this Agreement. This cost is based on one percent (1%) of the reimbursable construction costs, excluding engineering, administrative and other costs, with a minimum charge of \$750.00.
- 6. Upon each collection of reimbursement charges, an administrative charge shall be deducted and retained by City for administering the reimbursement provisions of this Agreement. The administrative charge shall be established from time to time by resolution of the City Council. As of the date of this Agreement, the charge is \$200.00.
- 7. This Agreement shall inure to the benefit of the heirs, successors and assigns of Applicant. City shall mail reimbursement payments to the last address of Applicant on file with the Public Works Director of the City. In the event a reimbursement is returned or unclaimed after two (2) years from the date of mailing, the amount of the reimbursement shall revert to City and be deposited in the appropriate development impact mitigation fee fund maintained by City.
- 8. All correspondence and payments required by this Agreement shall be in writing, and delivered in person or sent by registered mail, postage prepaid.

Correspondence and payments to City shall be addressed as follows:

F. Wally Sandelin Public Works Director 221 West Pine Street P. O. Box 3006 Lodi, CA 95241-1910

Correspondence and payments to Applicant shall be addressed as follows:

Geweke Family Partnership P. O. Box 1420 Lodi, CA 95241

**9.** This Agreement **is** entered into pursuant to the provisions of Title **16** of the Lodi Municipal Code and the provisions of that section shall by reference be part *of* this Agreement **as** though fully set *forth* herein.

The undersigned represent and warrant that they are authorized by the parties they purport to represent to execute this Agreement.

Geweke Family Partnership

IN WITNESS WHEREOF, Applicant and City have executed this Agreement as of the date first above written.

a California Limited Partnership		
Ву:		
Name & Title:	Date	
CITY OF LODI, A MUNICIPAL CORPOR	RATION	
Ву:		
Blair King, City Manager	Date	
ATTEST:		
Randi Johl, City Clerk	 Date	
APPROVED <b>AS</b> TO FORM: D. Stephen Schwabauer, City Attorney		
By: Janice D. Magdich, Deputy City Attorney		

CITY COUNCIL

JOANNE L. MOUNCE. Mayor LARRY O. HANSEN, Mayor Pro Tempore SUSAN HITCHCOCK BOB JOHNSON PHIL KATZAKIAN

## CITY OF LODI

#### PUBLIC WORKS DEPARTMENT

CITY HALL, 221 WEST PINE STREET
P.O. BOX 3006
LOOI, CALIFORNIA 95241-1910
(209) 333-6706
FAX (209) 333-6710
EMAIL pwdept@lodi.gov
http:\\www.lodi.gov

October 31,2008

BLAIR KING

City Manager

**RANDI JOHL** 

City Clerk

D. STEVEN SCHWABAUER City Attorney

F. WALLY **SANDELIN**Public Works Director

Property Owners Mailing List Attached

SUBJECT: Set Public Hearing for December 17, 2008, to Consider Resolution

Approving Reimbursement Agreement No. RA-08-01 for Public

Improvements Constructed with the Vintner's Square Shopping Center

Enclosed is a copy of background information on an item on the City Council agenda of Wednesday, November 5, 2008. The meeting will be held at 7 p.m. in the City Council Chamber, Carnegie Forum, 305 West Pine Street.

As indicated in the title, the only action will be to set a public hearing date on the item. Public hearings are usually set for the second following Council Meeting.

If you wish to write to the City Council, please address your letter to City Council, City of Lodi, P. O. Box 3006, Lodi, California, 95241-1910. Be sure to allow time for the mail. Or, you may hand-deliver the letter to City Hall, 221 West Pine Street.

If you wish to address the Council at the Council Meeting, be sure to fill out a speaker's card (available at the Carnegie Forum immediately prior to the start of the meeting) and give it to the City Clerk. If you have any questions about communicating with the Council, please contact Randi Johl, City Clerk, at (209) 333-6702.

If you have any questions about the item itself, please call Chris Boyer, Junior Engineer, at (209) 333-6800, extension 3321.

for!

F. Wally Sandelin
Public Works Director

FWS/pmf

Enclosure

cc: City Clerk

## Vintner's Square Affected Property Owners

APN	MAILING ADDRESS	CITY	SITUS 252 E State Route 12	OWNER
058-030-09 027-050-01,	2541 Lynch Wy	Lodi CA 95242	Hwy	Thomas &Carolyn Reichmuth
027-050-02 027-050-03 027-050-10, 027-050-12,	179 E Taylor Road 345 E Taylor Road	Lodi CA 95242 Lodi CA 95242	179 E Taylor Road 345 E Taylor Road	Maxine Christesen Family LP Emma Meier
027-050-24	9949 Fernwood Ave	Stockton CA 95	212 306 E Taylor Road	Angelos Parisis
027-050-11	2332 Rockingham Cir	Lodi CA 95242	240 E Taylor Road 31 E State Route 12	Miyoko Kaba
027-050-15	101 E Hwy 12	Lodi CA 95240	Hwy 35 E State Route 12	David Dollinger
027-050-16	35 E State Route 12 Hwy 101 E State Route 12		Hwy 101 E State Route 12	Bob & Judith Brown
027-050-18	Hwy	Lodi CA 95242	Hwy	Leroy & Gladys Dollinger
027-050-19,	209 E State Route 12	L!: OA 05040	209 E State Route 12	Lancas O Lancas Hadrick
027-050-20	Hwy 1139 E Kettleman Lane	Lodi CA 95242	Hwy 341 E State Route 12	Lamar & Joann Hedrick
027-050-21	Ste 200	Lodi CA 95240	Hwy	Geweke Family LTP PTP
027-050-21	16 E Taylor Road	Lodi CA 95240 Lodi CA 95242	16 E Taylor Road	Richard & Pamela Gerlack
058-030-11	To E Taylor Road	Oakland CA 946		Rionard & Famela Ceriack
058-030-13	100 Swan Wy Ste 206	1459 Bentonville AR	1440 Westgate Drive	BDC Lodi III LP
058-030-12	Mail Stop 0555	72716-0555	1600 Westgate Drive	Wal Mart Real Est Business Tru
027-060-01	383 E Taylor Road	Lodi CA 95240	383 E Taylor Road	Merced Gutierrez
027-060-03	810 W Elm St	Lodi CA 95240	419 E Taylor Road	Steven Culbertson
027-060-05 027-060-06, 027-060-39,	441 E Taylor Road	Lodi CA 95240	441 E Taylor Road	Daniel Mcneil
027-060-08	9900 Pringle	Galt CA 95632	453 E Taylor Road	Debra Frey
027-060-09	,	Lodi CA 95240	517 E Taylor Road	Domingo Sanchez
027-060-10	1806 W Kettleman <b>Ln</b>	Lodi CA 95242	555 E Taylor Road	D & B Sasaki Enterprises Inc
027-060-12		Lodi CA 95240	589 E Taylor Road	Kenneth Reiswig
027-060-13	619 E Taylor Road	Lodi CA 95242	619 E Taylor Road	Kenneth Roberson
027-060-42			E Taylor Road	This is not on Mapguide
027-060-27	-	Lodi CA 95242	681 E Taylor Road	Ben & Renee Vander Heiden
	695 E Taylor Road	Lodi CA 95242	695 E Taylor Road 15401 N Lower	Randy Zapara
027-060-35	1213 W Lockeford St	Lodi CA 95240	Sacramento Road	Dave & Kathleen Williams
027-400-01	PO Box 247	•	20 70 E Sargent Road	Albert Traverso
027-400-02	621 Evergreen Dr 10100 Trinity Parkway	Lodi CA 95242	212 <b>E</b> Sargent Road	DHKS Dev Co
027-400-03	Ste 420		219 402 E Sargent Road	WL Investors LP
029-380-05	PO Box 1823	Lodi CA 95241	351 E Sargent Road	Georgia Perlegos



# Please immediately confirm receipt of this fax by calling 333-6702

## CITY OF LODI P.O.BOX 3006 LODI, CALIFORNIA 95241-1910

### **ADVERTISING INSTRUCTIONS**

SUBJECT: PUBLIC HEARING TO CONSIDER REIMBURSEMENT

AGREEMENT NO. RA-08-01 FOR PUBLIC IMPROVEMENTS CONSTRUCTED WITH THE VINTNER'S SQUARE SHOPPING

**CENTER** 

PUBLISH DATE: SATURDAY, NOVEMBER 8,2008

## **LEGAL AD**

TEAR SHEETS WANTED: One (1) please

SEND AFFIDAVIT AND BILL TO: RANDI JOHL, CITY CLERK

City of Lodi P.O. Box 3006

Lodi, CA 95241-1910

**DATED:** THURSDAY, NOVEMBER 6,2008

ORDERED BY: RANDI JOHL

CITY CLERK

ASSISTANT CITY CLERK

MARIA BECERRA

ADMINISTRATIVE CLERK

Verify Appearance of this Legal in the Newspaper - Copy to File

	Faxed to the Sentinel at 369-1084 at	<sub>(time</sub> ) on	(date)	(nanes)
LNS	Phoned to confirm receipt of all page	es at(time)	CFMB	JMP (initials)



### **DECLARATION OF POSTING**

## PUBLIC HEARING TO CONSIDER REIMBURSEMENT AGREEMENT NO. RA-08-01 FOR PUBLIC IMPROVEMENTS CONSTRUCTED WITH THE VINTNER'S SQUARE SHOPPING CENTER

On Friday, November 7, 2008, in the City of Lodi, San Joaquin County, California, a Notice of Public Hearing to consider Reimbursement Agreement No. RA-08-01 for public improvements constructed with the Vintner's Square Shopping Center (attached and marked as Exhibit A) was posted at the following locations:

Lodi Public Library Lodi City Clerk's Office Lodi City Hall Lobby Lodi Carnegie Forum

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 7, 2008, at Lodi, California.

ORDERED BY:

RANDI JOHL CITY CLERK

JENNIFER M. PERRIN, CMC ASSISTANT CITY CLERK

MARIA BECERRA ADMINISTRATIVE CLERK



### NOTICE OF PUBLIC HEARING

Date: December 17,2008

Time: 7:00 p.m.

For information regarding this notice please contact:

Randi Johl City Clerk Telephone: (209) 333-6702



#### NOTICE OF PUBLIC HEARING

NOTICE **IS** HEREBY GIVEN that on Wednesday, December **17**, **2008**, at the hour of 7:00 p.m., or as soon thereafter as the matter may be heard, the City Council will conduct a public hearing at the Carnegie Forum, 305 West Pine Street, Lodi, to consider the following matter:

a) Reimbursement Agreement No. RA-08-01 for public improvements constructed with the Vintner's Square shopping center

Information regarding this item may be obtained in the Public Works Department, 221 West Pine Street, Lodi, (209) 333-6706. All interested persons are invited to present their views and comments on this matter. Written statements may be filed with the City Clerk, City Hall, 221 W. Pine Street, 2<sup>nd</sup> Floor, Lodi, 95240, at any time prior to the hearing scheduled herein, and oral statements may be made at said hearing.

If you challenge the subject matter in court, you may be limited to raising only those issues you or someone else raised at the public hearing described in this notice or in written correspondence delivered to the City Clerk, 221 West Pine Street, at or prior to the close of the public hearing.

By Order of the Lodi City Council:

Randi Johl City Clerk

Dated: November 5,2008

Approved as to form:

D. Stephen Schwabauer City Attorney



### **DECLARATION OF MAILING**

## PUBLIC HEARING TO CONSIDER REIMBURSEMENT AGREEMENT NO. RA-08-01 FOR PUBLIC IMPROVEMENTS CONSTRUCTED WITH THE VINTNER'S SQUARE SHOPPING CENTER

On Thursday, November **6**, 2008, in the City of Lodi, San Joaquin County, California, I deposited in the United States mail, envelopes with first-class postage prepaid thereon, containing a Notice of Public Hearing to consider Reimbursement Agreement No. RA-08-01 for public improvements constructed with the Vintner's Square Shopping Center, attached hereto Marked Exhibit A. The mailing list for said matter is attached hereto, marked Exhibit B.

There is a regular daily communication by mail between the City of Lodi, California, and the places to which said envelopes were addressed.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 6,2008, at Lodi, California.

ORDERED BY:

RANDI JOHL
CITY CLERK. CITY OF LODI

MARIA BECERRA ADMINISTRATIVE CLERK

JENNIFER M. PERRIN, CMC





## NOTICE OF PUBLIC HEARING

## LODI CITY COUNCIL 221 W. PINE STREET, LODI, 95240 -- TELEPHONE 333-6702

DATE: Wednesday, December 17,2008

**TIME:** 7:00 p.m., or as soon thereafter as the matter can be heard

PLACE: Carnegie Forum, 305 West Pine Street, Lodi

**SUBJECT:** To consider Reimbursement Agreement No. **RA-08-01** for public

improvements constructed with the Vintner's Square Shopping

Center

(SEE ATTACHED for additional information regarding this matter, as specified in Lodi Municipal Code Section 16.40.050 C. 3)

INFORMATION REGARDING THIS MATTER MAY BE OBTAINED IN THE OFFICE OF PUBLIC WORKS, 221 W. PINEST., LODI.

WRITTEN STATEMENTS MAY BE FILED WITH THE CITY CLERK, 221 W. PINEST.,  $2^{ND}$  FLOOR, LODI, AT ANY TIME PRIOR TO THE HEARING SCHEDULED HEREIN, AND ORAL STATEMENTS MAY BE MADE AT SAID HEARING.

ANYONE WISHING TO BE HEARD ON THE ISSUE MAYAPPEARBEFORE THE CITY COUNCIL AT THE TIME OF THE PUBLIC HEARING.

IF YOU CHALLENGE THE PROPOSED ACTION IN COURT, YOU MAY BE LIMITED TO RAISING ONLY THOSE ISSUES YOU OR SOMEONE ELSE RAISED AT THE PUBLIC HEARING DESCRIBED IN THIS NOTICE, OR IN WRITTEN CORRESPONDENCE DELIVERED TO THE CITY CLERK/CITY COUNCIL AT, OR PRIOR TO, THE PUBLIC HEARING.

Date Mailed: November 6, 2008

CITY CLERK OF THE CITY OF LODI

#### AGENDA ITEM E-11



AGENDA TITLE: Set Public Hearing for December 17,2008, to Consider Resolution Approving

Reimbursement Agreement No. RA-06-01 for Public Improvements Constructed

with the Vintner's Square Shopping Center

MEETING DATE: November 5,2008

PREPARED BY: Public Works Director

**RECOMMENDED ACTION:** Set a public hearing for December 17, 2008, to consider a resolution

approving Reimbursement Agreement No. RA-08-01 for public improvements in Kettleman Lane and Westgate Drive and associated public utilities constructed with the Vintner's Square shopping center.

**BACKGROUND INFORMATION:** Geweke Family Partnership, the developer of the Vintner's Square

shopping center located at the northwest corner of Kettleman Lane and Lower Sacramento Road, entered into an Improvement Agreement with

the City on April 29, 2004. As required under the conditions of

approval for the project and the terms of the Improvement Agreement, the developer has completed certain public improvements on Kettleman Lane and Westgate Drive. The improvements include the installation of asphalt concrete pavement, concrete curb, gutter and sidewalk, water, wastewater and storm drainage lines, and a traffic signal on Kettleman Lane and Westgate Drive. Portions of the public improvements installed by the developer benefit properties ranging from just north of Lodi Avenue/Sargent Road and just south of Kettleman Lane. The benefiting properties are shown on Exhibit A.

The public improvements were accepted by Council on August 16.2006. The developer has requested a Reimbursement Agreement in conformance with Chapter 16.40 of the Lodi Municipal Code (LMC) to recover the cost of the improvements benefiting the above-mentioned properties, including related costs such as engineering, inspection and plan check fees.

The reimbursable costs for each benefiting property are shown on Exhibit B. Pursuant to LMC §16.40.50.A.3, the reimbursable amounts shown in Exhibit B include an amount attributable to interest for the year 2008 based on the change in the Engineering News Record 20 Cities Construction Cost Index from January 2007 to January 2008. Under the terms of the Reimbursement Agreement similar adjustments to the reimbursable costs will be made each January until payment is received. A copy of the Reimbursement Agreement is attached as Exhibit C.

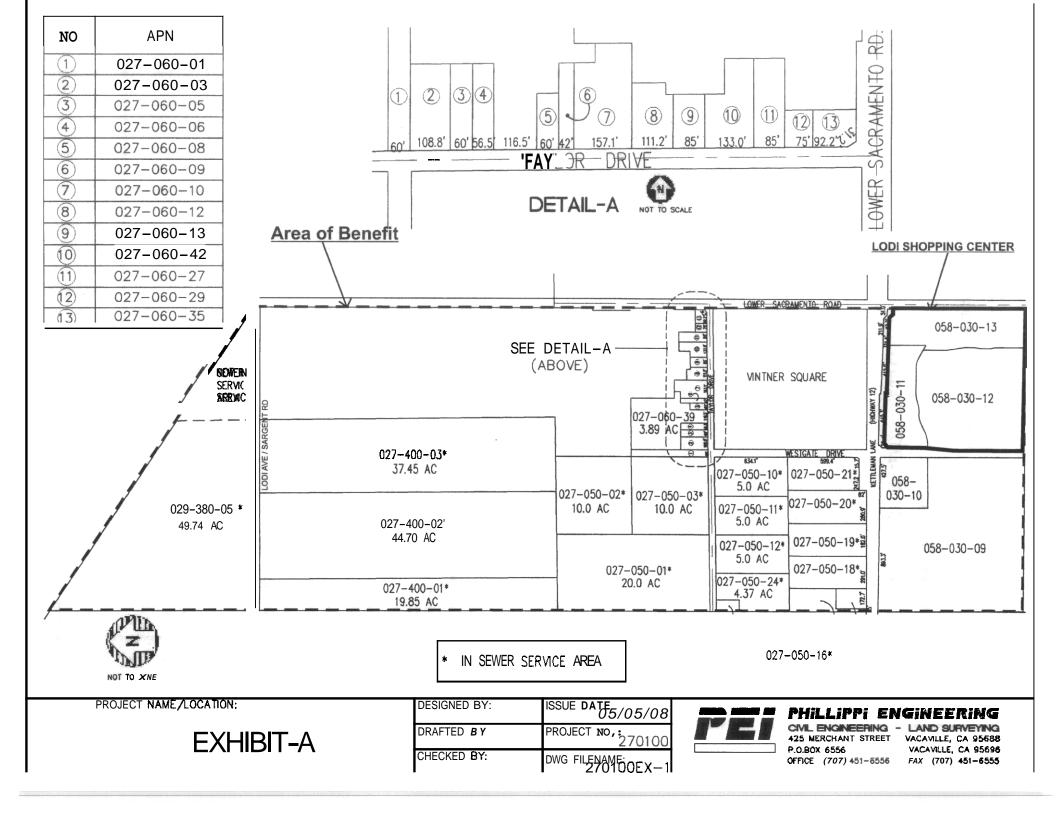
In conformance with LMC Chapter 16.40, staff recommends that Council set **a** public hearing to consider a resolution approving Reimbursement Agreement No. RA-08-01,

FISCAL IMPACT:	Not applicable.
FUNDING AVAILABLE:	Not applicable.
	F. Wally Sandelin
Proporodby Chris B. Bayar Junior Engir	Public Works Director

Prepared by Chris R. **Boyer**, Junior Engineer **FWS/CRB/pmf**Attachments

Senior Civil Engineer Welch Senior Civil Engineer Chang Junior Engineer Boyer Property Owners

APPROVED:		
	Blair King	, City Manager



Kettleman Lane (South side, west of Westgate Drive)	Quantity	Units	C	ost/unit	Cost			8-030-09 33 <b>.</b> 21		050-18 .26	027-050-19 4.27		-050-20 ( 4.27	027-050-21 4.11	058-030-11 6 <b>.</b> 97	058-030-12 18.23		030-13 9.26	<b>027-0</b> 50 5	<b>⊦10</b>
Roadway Excavation OG AC in widening areas Type B AC in widening areas Type 2 AB in widening areas	1 <b>289</b> 64 1151 1354	CY Tons Tons Tons	\$ \$ \$	19.50 \$ 85.00 \$ 44.00 \$ 23.00 \$	31,138		\$ \$ \$ \$	25,143 5,399 50,630 31.138 112.309												
Kettleman Lane North side, west of Westgate Drive)																				
Roadway Excavation OG AC in widening areas Type B AC in widening areas Type 2 AB in widening areas	1 <b>254</b> 70 1114 1317	CV Tons Tons Tons	\$ \$ \$	19.50 \$ 85.00 \$ 4400 \$ 23.00 \$	5,584 32,392 20,021				\$ \$ \$ \$	755 255 1.513 935 3,459	1,220 7,094 4,385	) \$ ; \$ ; \$	5,519 \$ 1,909 \$ 11,059 \$ 6,835 \$ 25,322 \$	2,201 12,724 7.865						
Kettleman Lane (South side, across from Vintner Square)																				
Roadway Excavation Type B AC in widening areas Type 2 AB in widening areas Cold planing Type B overlay OG AC Remove 6" AC Replace 6" AC Kettleman / Westgate signal Lighting and Signal interconnect Westgate Drive	487 434 511 1514 233 84 41 82 Lump Sum Lump Sum	CY Tons Tons SY Tons Tons CY Tons	\$ \$ \$ \$ \$ \$ \$ \$	19.50 \$ 44,00 \$ 23.00 \$ 3.50 \$ 44.00 \$ 85.00 \$ 18.W \$ U.W \$	11.753 5.288 10,237 7,119 736 3.513 82,500 32,500										\$ 1,917 \$ 3,856 \$ 2,373 \$ 1,070 \$ 2,067 \$ 1,437 \$ 149 \$ 709 \$ 16,658 \$ 6,562 \$ 36,798	\$ 5,032 \$ 10,118 \$ 6,227 \$ 2,807 \$ 5,424 \$ 3,772 \$ 390 \$ 1,861 \$ 43,712 \$ 17,220 \$ 96,562	3 \$ 7 \$ 7 \$ 7 \$ 8 8 8 8 8 8 8 8 8 8 8 8 8	2,547 5,123 3,153 1,421 2,746 1,910 197 942 22,131 8,718 48,888		
Street pavement section(0.3 AC / 0.55 AB) Stamped pavement in median Curb and gutter 8" median curb 12" median border Striping Traffic Signs Object markers Street name signs Benchmarks Monuments Median Landscaping 18" storm drain in Westgate Drive 15" storm drain at Kettleman intersection 12" storm drains Storm drain manholes Storm drain inlets 8" sewer laterals to west side Sewer manholes 10" water main 10" gate valves Median landscaping service	27239 730 1185 1165 882.5 Lump Sum 10 2 1 0.5 .u.b Lump Sum 131 74 50 2.5 710 4 0.5	SF SF IF LF each each each LF each LF each LF each LF each	***************	2 \$ 16 \$ 16 \$ 16 \$ 16 \$ 16 \$ 16 \$ 16 \$ 1	11,680 18,640 13,980 14,120 1,600 2,000 1110 325 250 200 39.125 3,144 1,850 1,416 4,425 3,150 1,125 6,375 14,555 4,200 700									5,73: 5,9148 6,8816 6,890 6,785 785 5,982 5,54 6,930 123 5,123 5,144 1,850 5,144 1,850 5,144 1,850 5,144 1,850 5,144 1,850 5,150	2				59777 1 19 372 2 3	,902 ,948 ,492 ,1110 ,190 ,815 ,018 ,56 127 102 ,923 ,573 ,188 ,7,412 ,139 ,356 ,7,513
Plus plan check and inspection fee Plus engineering and administration						5,5% 10%	\$ \$	6,177 11,231		190 : 346 :			1,393 \$ 2,532 \$					2,089 4,889		5,363 9,751
Street Work total for the parcel Plus trunk sewer allocation Total for the property							\$ \$	129.717 - 129,717	\$	<b>3,995</b> 2,457 5	2,460	3 \$	29,247 5 2,463 5 31,709 5		\$	\$ 111,52 \$ 111.52	\$	56,466 56,466	<b>s</b> 2	2 <b>,627</b> 2,884 5,511

#### Summary of allocations of cost to the various properties

		nleman -West of estgate (South)		nleman - West of /estgate (North)		ettleman -Across m Vintner Square		Westgate Drive	1	Taylor Road		Trunk Sewer		Total
Parcel	Acres	Allocation		Allocation		Allocation		Allocation		Allocation				Allocation
058-030-09	33.21	\$ 103,773											\$	103,773
058-030-10	4.10												\$	
027-050-01	20.00										\$	11,535	\$	11,535
027-050-02	10.00										5	5,767	\$	5,767
027-050-03	10.W						_				\$	5,767	\$	5,767
027-050-10	5.00						5	1 12.627			\$	2,884	5	115,511
027-050-11	5.00										5	2,884	5	2,684
027-050-12	5.00										5 5	2,884	5	2,884
027-050-15	2.00										5	1.153	5	1.153
027-050-16	1.00										5	577	5	577
027-050-18	4.26		\$ 5 5	3,995							5	2.457	5	6,452
027-050-19	4.27		5	18,755							5	2,463	5	21,218
027-050-20	4.27		5	29,247			_				5	2.463	5	31,709
027-050-21	4.11		5	33.657			5	124,864			5 5	2,370	5	160,891
027-050-24	4.37										5	2,520	5	2,520
027-050-25	0.46										5	285	5 5	285
058-030-11	8.97				\$ 5	42,502							5	42,502
058-030-12	18.29				5	111.529							5	111,529
058-030-13	9.28				\$	56.466							5 5	56.466
027-060-01	0.91								\$	2,814			5	2,814
027-060-03	0.64								\$ <b>5</b> 5 5	1,979			5	1,979
027-060-05	0.35								5	1,082			5	1,082
027-060-06	0.30								5	928			5	928
027-060-39	3.89								5	12,028			5	12,028
027-060-08	0.24								\$	742			5	742
027-060-09	0.22								\$ 5	680			5 5 5	680
027-060-10	1.01								5	3.123			5	3,123
027-060-12	0.45								5	1.391			5	1,391
027-060-13	0.33								5 <b>5</b>	1.020			5	1,020
027-060-42										2.041			<b>5 5</b>	2,041
027-060-27	0.38								5	1,175			5	1,175
027-060-29	0.21								5 5 5	649			\$	849
027-060-35	0.21								5	649			\$ \$	649
027-400-01	19.85										5	9,851	\$	9,851
027-400-02	44.70										5 <b>5</b>	14,349	5	14.349
027-400-03	37.45											20,725	5	20.725
029-380-05	49.74										5	18,253	5	18,253
		\$ 103,773	\$	85,653 *	\$	210,497	\$	237,491	\$	30,303	\$	109,168	5 <b>5</b>	776,885

<sup>\*</sup> This amount (\$85,653) is \$5 less than the amount shown in the "Determination of Costs" Section due to scaling and rounding.

WHEN RECORDED, RETURN TO: City Clerk City of Lodi 221 West Pine Street Lodi, CA 95240

#### REIMBURSEMENT for PUBLIC IMPROVEMENTS

#### AGREEMENT # RA - 08-01

THIS AGREEMENT is made by and between the CITY OF LODI. hereinafter referred to as "City", and THE GEWEKE FAMILY PARTNERSHIP, a California Limited Partnership, hereinafter referred to as "Applicant".

#### **RECITALS:**

WHEREAS, Applicant is the developer of commercial development titled Vintner's Square Shopping Center, located on the north west corner of Lower Sacramento Road and Kettleman Lane, Lodi, California, and has entered into an Improvement Agreement with City dated April 29, 2004, to construct public improvements required to serve the development, and

WHEREAS, Applicant has constructed certain public improvements (hereinafter "Improvements"), which include installation of asphalt concrete pavement, concrete curb and gutter, water pipe, wastewater pipe, storm drain pipe, traffic control systems, and other miscellaneous and related items, that will serve additional properties that are designated and shown on the plan attached as Exhibit A to this Agreement; and

WHEREAS, Applicant has filed a request with City's Public Works Director in conformance with Chapter 16.40 of the Lodi Municipal Code requesting reimbursement for those improvements which benefit other properties or would be required of those properties upon development ("Benefit Area"); and

WHEREAS, the property owners of those properties shown in Exhibit A have been notified and the City Council has conducted a public hearing regarding the Applicant's request for reimbursement.

NOW THEREFORE, in consideration of the mutual covenants and conditions herein contained and pursuant to Government Code Sections 66485 through 66489 and Title 16 of the Lodi Municipal Code, it is hereby agreed between the parties as follows:

- The amount of the reimbursable costs for the Improvementsdue to Applicant includes construction costs less any applicable credits plus ten percent for administrative and engineering design costs (10%), engineering plan check fees (2.0%), engineering inspection fees (3.5%) and the reimbursement application fee. Total construction costs and costs attributable to the Benefit Area are shown on attached Exhibit B.
- 2. The reimbursable amount shall be recalculated annually to include an amount attributable to interest, using the Engineering News Record (ENR) 20 Cities Construction Cost Index. On uncollected reimbursements, the reimbursement

rates shall be calculated in January of each calendar year beginning January 2008 by the following formula:

(ENR Jan. 1 of current year) ÷ (initial ENR) X (Balance due Jan. 1 of prior year less payments made during the previous year)

The initial ENR index under this Agreement is 8090.06. The initial reimbursable amounts are shown on Exhibit **B**.

- 3. In the event that the benefiting properties shown on Exhibit A develop, City shall collect the appropriate charges from the developers of the benefiting property and reimburse Applicant or Applicant's heirs, successors or assigns, for a period of fifteen (15) years. For payment collection purposes, benefiting parcels APN 058-030-11, 058-030-12 and 058-030-13 have been segregated into a group shown as Lodi Shopping Center on Exhibit A. Total reimbursement costs for the parcels within this group shall be payable at the time of issuance of the first Public Improvement Agreement for shopping center improvements. The charges for all other benefiting properties shall be paid in full at the time of the first development on those properties.
- 4. The Kettleman Lanemestgate Drive traffic signal is assumed to have been installed in its ultimate location for the purposes of calculating the reimbursable costs covered by this Agreement. The signal installation cost has been allocated fifty percent (50%) to the Applicant and fifty percent (50%) to the Lodi Shopping Center (Parcels APN 058-030-11, 058-030-12 and 058-030-13). However, if, at the time of development of the Lodi Shopping Center, the Kettleman Lane/Westgate Drive traffic signal must be relocated to accommodate that project, the current signal location will be considered temporary for the purposes of this Agreement and no reimbursement will be due to the Applicant for those costs. Adjustments to the required reimbursement will be made by City staff at the time of payment.
- 5. Applicant shall pay City \$6,908.41 for the preparation of this Agreement prior to approval and recording of this Agreement. This cost is based on one percent (1%) of the reimbursable construction costs, excluding engineering, administrative and other costs, with a minimum charge of \$750.00.
- 6. Upon each collection of reimbursement charges, an administrative charge shall be deducted and retained by City for administering the reimbursement provisions of this Agreement. The administrative charge shall be established from time to time by resolution of the City Council. As of the date of this Agreement, the charge is \$200.00.
- 7. This Agreement shall inure to the benefit of the heirs, successors and assigns of Applicant. City shall mail reimbursement payments to the last address of Applicant on file with the Public Works Director of the City. In the event a reimbursement is returned or unclaimed after two (2) years from the date of mailing, the amount of the reimbursement shall revert to City and be deposited in the appropriate development impact mitigation fee fund maintained by City.
- 8. All correspondence and payments required by this Agreement shall be in writing, and delivered in person or sent by registered mail, postage prepaid.

Correspondence and payments to City shall be addressed as follows:

F. Wally Sandelin Public Works Director 221 West Pine Street P. O. **Box** 3006 Lodi, CA 95241-1910

Correspondence and payments to Applicant shall **be** addressed as follows:

Geweke Family Partnership P. O. **Box** 1420 Lodi, CA 95241

9. This Agreement is entered into pursuant to the provisions of Title 16 of the Lodi Municipal Code and the provisions of that section shall by reference be part of this Agreement as though fully set forth herein.

The undersigned represent and warrant that they are authorized by the parties they purport to represent to execute this Agreement.

IN WITNESS WHEREOF, Applicant and City have executed this Agreement as of the date first above written.

Date —
TION
Date
Date

## Vintner's Square Affected Property Owners



APN	MAILING ADDRESS	CITY	SITUS 252 E State Route 12	OWNER
058-030-09 027-050-01,	2541 Lynch Wy	Lodi CA 95242	Hwy	Thomas & Carolyn Reichmuth
027-050-02	179 E Taylor Road	Lodi CA 95242	179 E Taylor Road	Maxine Christesen Family LP
027-050-03	345 E Taylor Road	Lodi CA 95242	345 E Taylor Road	Emma Meier
027-050-10,				
027-050-12,				
027-050-24	9949 Fernwood Ave		2 306 E Taylor Road	Angelos Parisis
027-050-11	2332 Rockingham Cir	Lodi CA 95242	240 E Taylor Road	Miyoko Kaba
			31 E State Route 12	
027-050-15	101 E Hwy 12	Lodi CA 95240	Hwy	David Dollinger
			35 E State Route 12	
027-050-16	35 E State Route 12 Hwy	Lodi CA 95242	Hwy_	Bob &Judith Brown
	101 E State Route 12		101 E State Route 12	
027-050-18	Hwy	Lodi CA 95242	Hwy	Leroy & Gladys Dollinger
027-050-19,	209 E State Route 12		209 E State Route 12	
027-050-20	Hwy	Lodi CA 95242	Hwy	Lamar & Joann Hedrick
007 050 04	1139 E Kettleman Lane		341 E State Route 12	
027-050-21	Ste 200	Lodi CA 95240	Hwy	Geweke Family LTP PTP
027-050-25	16 E Taylor Road	Lodi CA 95242	16 E Taylor Road	Richard & Pamela Gerlack
058-030-11,	100 C Who Sta 200	Oakland CA 94621		BBC L PHLB
058-030-13	100 Swan Wy Ste 206	1459	1440 Westgate Drive	BDC Lodi III LP
050 000 40	Moil Stop OFFE	Bentonville AR	1600 Mostasta Drive	Mal Mart Daal Est Dusiness True
058-030-12	Mail Stop 0555 383 E Taylor Road	72716-0555	1600 Westgate Drive	Wal Mart Real Est Business Tru
027-060-01 027-060-03	810 W Elm St	Lodi CA 95240 Lodi CA 95240	383 E Taylor Road 419 E Taylor Road	Merced Gutierrez Steven Culbertson
027-060-05	441 E Taylor Road	Lodi CA 95240	441 E Taylor Road	Daniel Mcneil
027-060-05	441 L Taylor Road	Loui CA 93240	441 L Taylor Road	Danier Wichen
027-060-39,				
027-060-08	9900 Pringle	Galt CA 95632	453 E Taylor Road	Debra Frey
027-060-09	517 E Taylor Road	Lodi CA 95240	517 E Taylor Road	Domingo Sanchez
027-060-10	1806 W Kettleman Ln	Lodi CA 95242	555 E Taylor Road	D & B Sasaki Enterprises Inc
027-060-12	246 N Loma	Lodi CA 95240	589 E Taylor Road	Kenneth Reiswig
027-060-13	619 E Taylor Road	Lodi CA 95242	619 E Taylor Road	Kenneth Roberson
027-060-42	•		E Taylor Road	This is not on Manguide
027-060-27	681 E Taylor Road	Lodi CA 95242	681 E Taylor Road	Ben & Renee Vander Heiden
027-060-29	695 E Taylor Road	Lodi CA 95242	695 E Taylor Road	Randy Zapara
			15401 N Lower	•
027-060-35	1213 W Lockeford St	Lodi CA 95240	Sacramento Road	Dave & Kathleen Williams
027-400-01	PO Box 247	Acampo CA 95220	70 E Sargent Road	Albert Traverso
027-400-02	621 Evergreen Dr	Lodi CA 95242	212 E Sargent Road	DHKS Dev Co
· · · · · ·	10100 Trinity Parkway		<b>9</b> <del>-</del>	
027-400-03	Ste 420	Stockton CA 95219	402 E Sargent Road	WL Investors LP
029-380-05	PO Box 1823	Lodi CA 95241	351 E Sargent Road	Georgia Perlegos